

Authority to Deal Form

Use this form if you would like to grant another party (e.g. financial planner or spouse) authority to view &/or transact on your account. If you have more than one account that you would like this authority to apply to, please list in the appropriate field below.

A. CLIENT DETAILS *Please complete the Client's details below*

Account Name

Account number(s)

Designation
(if applicable)

The Client must provide certified identification for signature verification purposes.

B. AGENT DETAILS *Please complete Agent's details below*

Agent's Name

Address

Suburb

State

Postcode

Telephone (H)

Mobile

Telephone (W)

Email

ACCESS LEVEL?

FULL TRANSACT

PLEASE NOTE: If the Agent subscribes to Focus they *will* be able to trade on the account.

EMAIL COPY OF CONTRACT NOTES?

YES

NO

C. Client Authorisation *Please complete Agent's details below*

I/we authorise Marketech to grant access to, and where indicated above accept all instruction from, the Agent on behalf of this/these ClientAccount(s). I/we agree to ratify all instruction given to Marketech/Openmarkets and will be liable for any debts, charges and expenses arising through the instructions or omissions of the Agent.

Client Name

Client Name

Agent Name

Signature

Signature

Signature

Title
*Individual/Director/
Company Secretary*

Title
*Individual/Director/
Company Secretary*

Title
*Individual/Director/
Company Secretary*

Date

Date

Date